

Aakriti Bhushan

Address: 906, D Wing, Chandak Nischay Complex, S.V. Road, Ambawadi, Parbhat Nagar, Dahisar (East), Mumbai - 400068, Maharashtra

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: April 11, 2025

To

The Board of Directors

Priority Jewels Limited

Plot No. 121, Street No.15/18 MIDC,
Andheri (East), Mumbai,
Maharashtra, India - 400093

Dear Madam(s) / Sir(s),

Re: *Proposed initial public offering of equity shares (the "Equity Shares") of Priority Jewels Limited (the "Company" and such offering, the "Offer")*

I, Aakriti Bhushan, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Maharashtra at Mumbai ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number A67952.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Aakriti Bhushan

Address: 906, D Wing, Chandak Nischay Complex, S.V. Road, Ambawadi, Parbhat Nagar, Dahisar (East), Mumbai - 400068, Maharashtra

Designation: Company Secretary and Compliance Officer

Mobile Number: 9044379480

Email: Aakriti.Bhushan@priorityindia.com

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

Aakriti Bhushan

Address: 906, D Wing, Chandak Nischay Complex, S.V. Road, Ambawadi, Parbhat Nagar, Dahisar (East), Mumbai - 400068, Maharashtra

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers / BRLMs**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the Legal Counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the Legal Counsel to the Offer.

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Aakriti Bhushan

Designation: Company Secretary and Compliance Officer

CC:

Mefcom Capital Markets Limited

5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India

Fox & Mandal LLP

Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024